

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 2, 2000

REGISTRATION NO.: 23880
BONDS ISSUED BY: City of Wentzville
AMOUNT OF ISSUE: \$1,925,000.00
DATE OF ISSUE: June 1, 2000
PURPOSE OF BONDS: (1) Refunding, retiring and paying off the Temporary Note and accrued interest thereon, (2) funding the Bond Reserve Fund, and (3) paying the costs of issuance of the Bonds (Bear Creek Stormwater Detention, Sanitary Sewer, and Water Improvement Project-Neighborhood Improvement District)

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COUNTY: of St. Charles
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.900%	\$ 25,000.00	03/01/2001
5.300%	55,000.00	03/01/2002
5.400%	60,000.00	03/01/2003
5.500%	65,000.00	03/01/2004
5.550%	65,000.00	03/01/2005
5.600%	70,000.00	03/01/2006
5.650%	75,000.00	03/01/2007
5.750%	80,000.00	03/01/2008
5.800%	85,000.00	03/01/2009
5.850%	90,000.00	03/01/2010
5.900%	95,000.00	03/01/2011
5.950%	100,000.00	03/01/2012
6.000%	105,000.00	03/01/2013
6.050%	110,000.00	03/01/2014
6.100%	120,000.00	03/01/2015
	125,000.00	03/01/2016 *
	135,000.00	03/01/2017 *
	145,000.00	03/01/2018 *
	155,000.00	03/01/2019 *
	165,000.00	03/01/2020 *
6.250%	725,000.00	03/01/2020

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2008 may be called on and after March 1, 2007 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Stinson, Mag & Fizzell, St. Louis, Missouri

ISSUE BOUGHT BY: Edward D. Jones & Co., L.P., St. Louis, Missouri

PURCHASE PRICE: \$1,884,242.47

INTEREST RATE: 6.3324%

ASSESSED VALUATION FOR: \$214,007,924

INDEBTEDNESS: (Including this issue) \$1,925,000

NOTICE OF ELECTION: (Hearing) Published one newspaper April 11, 1997; mailed to all landowners

DATE OF ELECTION: (Hearing) April 23, 1997

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable